

asx announcement

15 December 2023



Not for release to US wire services or distribution in the United States

Cleansing Notice

Company Announcements
Australian Securities Exchange
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs,

Notification under section 708A(5)(e) of the Corporations Act 2001 (“the Act”)

On Friday, 15 December 2023, Elevate Uranium Ltd (ASX:EL8) (“the Company”) issued 23,809,524 fully paid ordinary shares at \$0.42 raising \$10,000,000 on 15 December 2023. The issue of these shares was disclosed in an Appendix 2A released to the Australian Securities Exchange (“ASX”) on 15 December 2023.

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A. By the Company giving this notice, sale of the securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company gives this notice pursuant to Section 708A(5)(e) of the Act.

The shares were issued without disclosure to investors under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) Section 674 of the Act.

As at the date of this notice, there is no further information:

- (a) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
- (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the Shares.

By order of the Board

A handwritten signature in black ink, appearing to read 'Shane McBride', is written over a light blue background.

Shane McBride
Company Secretary

Not an offer in the United States

This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.