



21 October 2020

ASX Announcement

Notice under ASIC Corporations (Share and Purchase Plans) Instrument 2019/547

Marenica Energy Limited (ASX: MEY) (“Marenica” or “the Company”) refers to its announcement on 21 October 2020, whereby eligible shareholders will have the opportunity to purchase fully paid ordinary shares in Marenica up to the value of \$30,000 at an issue price of \$0.088 per new share under a Share Purchase Plan (“SPP”).

The Company intends to make offers under the SPP on 22 October 2020 (being the opening date of the SPP). A SPP offer booklet with further details will be dispatched to eligible shareholders of the Company.

The SPP will be offered in accordance with ASIC Corporations (Share and Interest Purchase Plan) Instrument 2019/547 (“Instrument”). It is a condition of the Instrument that the Company gives ASX this notice within the 24-hour period before the SPP offer is made. Accordingly, Marenica gives notice that:

1. The Company will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D of the *Corporations Act 2001 (Cth)* (“Corporations Act”).
2. This notice is given in accordance with the Instrument.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act.
4. As at the date of this notice, there is no “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act (as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

By order of the Board

Shane McBride
Company Secretary