



7 April 2020

Attn: Company Advisors
Australian Securities Exchange
Level 40
Central Park
152 - 158 St Georges Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Sir/Madam,

Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, the Directors of Marenica Energy Limited (ASX: MEY) ("the Company") request a trading halt in the securities of the Company before the start of trading on Tuesday, 7 April 2020, pending completion of a capital raising.

The Company expects that the trading halt will remain in place until the earlier of the time it takes to make an announcement on the capital raising and the open of trading on Thursday, 9 April 2020.

The Company is not aware of any reason why the trading halt should not be granted.

By order of the Board

Shane McBride
Company Secretary - Marenica Energy Limited